

Code	DHM
Company name	Duong Hieu Trading and Mining Joint Stock Company
Date	03/09/2018
Subject	Report on result of public offering

Content:

Duong Hieu Trading and Mining Joint Stock Company announces the result of public offering as follows:

I. Stock:

1. Name of stock: Stock of Duong Hieu Trading and Mining Joint Stock Company
2. Stock type: Common stock
3. Par value: VND10,000 / share
4. Volume registered to sell: 12,500,000 shares
5. Capital expected to be mobilized: VND125,000,000,000.
6. Issue date:
 - ✓ Record date: December 29, 2017
 - ✓ Issue date: January 10, 2018
7. Beginning date: January 10, 2018
8. Ending date: March 05, 2018
9. Time for subscription:
 - ✓ Time for subscription: from January 10, 2018 to February 09, 2018
 - ✓ Time for rights transfer: from January 10, 2018 to February 07, 2018
 - ✓ Time for purchasing fractional shares and remaining shares: from March 01, 2018 to 11:00, March 05, 2018

10. Time for payment:

- ✓ For the existing shareholders: from January 10, 2018 to February 09, 2018
- ✓ For the investors who buy fractional shares and remaining shares: from March 01, 2018 to 11:00, March 05, 2018.

11. Date of share transfer completion: expected in March, April 2018

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Selling price (VND/ share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/4
1. The Company's employees	10,000	2,537,131	2,203,053	2,203,053	1	1	0	334,078	17.62%
2. Outside investors	10,000	9,962,869	4,050,004	4,050,004	5	5	0	5,912,865	32.4%
Total		12,500,000	6,253,057	6,253,057	6	6	0	6,246,943	50.02%
1. Local shareholders	10,000	12,500,000	6,253,057	6,253,057	6	6	0	6,246,943	50.02%
2. Foreign shareholders	-	-	-	-	-	-	-	-	0%
Total		12,500,000	6,253,057	6,253,057	6	6	0	6,246,943	100%

1. The existing shareholders	10,000	12,500,000	2,203,057	2,203,057	2	2	0	10,296,942	17.62%
2. To solve the undistributed shares	10,000	10,296,943	4,050,000	4,050,000	4	4	0	6,246,943	32.4%
Total		12,500,000	6,253,057	6,253,057	6	6	0	6,246,943	50.02%

V. Result in sum:

1. Total distributed volume: **6,253,057** shares (50.02% of total issued volume).
2. Total proceeds from the offering: **VND62,529,470,000**
3. Total cost: **VND118,740,000**
4. Total net revenue: **VND62,411,830,000**

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Capital (VND)	Number of shareholders	Ratio
	Total owner's capital	313,961,800	1,491	100%
	- Local shareholders:	313,072,590	1,476	99.72%
	+ The State	0	0	0
	+ Other shareholders	313,072,590	1,476	99.72%
	- Foreign shareholders:	889,210	15	0.28%

	Details:			
	- Founding shareholders	0	0	0%
	- Major shareholders	66,343,930	1	21.13%
	- Shareholders owning under 1% voting shares	16,154,864	1.477	51.54%

VII: List of names and ownership ratios of major shareholders:

No.	Shareholder owning more than 5% capital	Shares	Ownership ratio
1	Duong Huu Hieu	6,634,393	21.13%